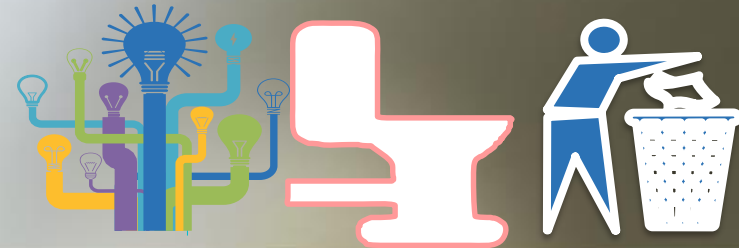


Non-Financial Census of Municipalities 2021 Results

31 August 2023
10h00



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Background of NFCM Survey



Annual survey

Covers 257 municipalities

Response rate 100%

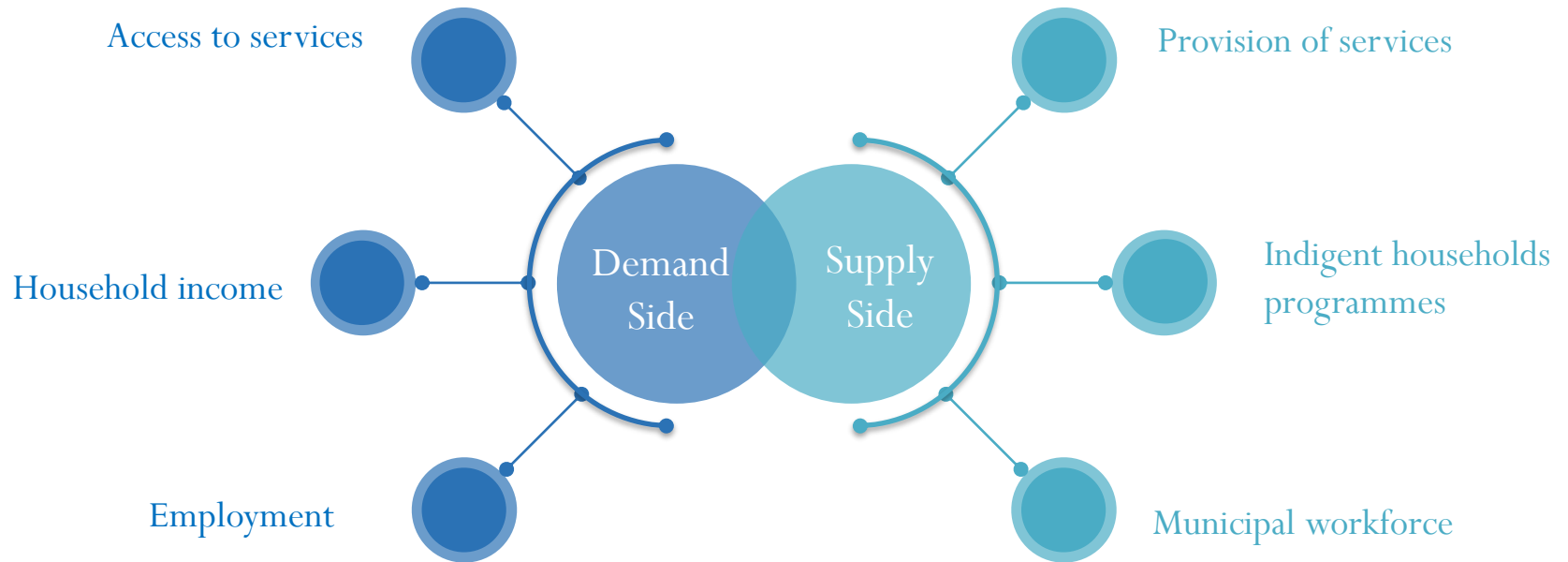
Municipal data



The NFCM measures the supply side of service delivery

Data are collected from household (e.g. census, general household survey)

Data are collected from the municipality (e.g. non-financial-census of the municipality)



Free Basic Services (FBS) policy

Free Basic
Water



6kl free basic water per household per month.

Free Basic
Electricity



50kwh free basic electricity per household per month.

Free Basic Sewerage &
Sanitation



R50 average for sewerage and sanitation (subsidy).

Free Basic Solid Waste
Management



R50 average for solid waste management (subsidy).

Methods of Targeting Indigent Households

- 1 Broad-based** All households in a municipality receive FBS on the current billing system of the municipality.
- 2 Self-targeting** A system whereby only indigent households receive the benefits of the free basic services programme as mutually determined by the municipality.
- 3 Consumption-based** Where those using a low amount of the service are provided with this free. This is only applicable if the amount of the service can be measured.
- 4 Geographical** Households living in an area are assumed to have the same socio-economic profile and therefore are charged the same tariffs.
- 5 Property Value-based** This approach gives an indication of level of households wealth, and hence income.

Key findings: 2019/2020* - 2020/2021



Variables	2019/2020*	2020/2021	% change
Water	14 101 941	14 572 243	3,3
Free Basic Water	3 382 348	2 703 937	-20,1
Electricity	12 544 134	12 743 052	1,6
Free Basic Electricity	2 375 120	1 844 508	-22,3
Sewerage & Sanitation	12 461 534	13 103 398	5,2
Free Basic Sewerage & Sanitation	2 820 623	2 387 079	-15,4
Solid Waste Management	10 382 436	11 080 723	6,7
Free Basic Solid Waste Management	2 738 132	1 787 032	-34,7
Registered Indigents Households	3 482 656	2 687 786	-22,8
Bucket Toilets	47 214	61 353	29,9
**Employment	315 343	288 702	-8,4

* Some figures have been revised.

**Employment excludes: Councillors

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Water Services



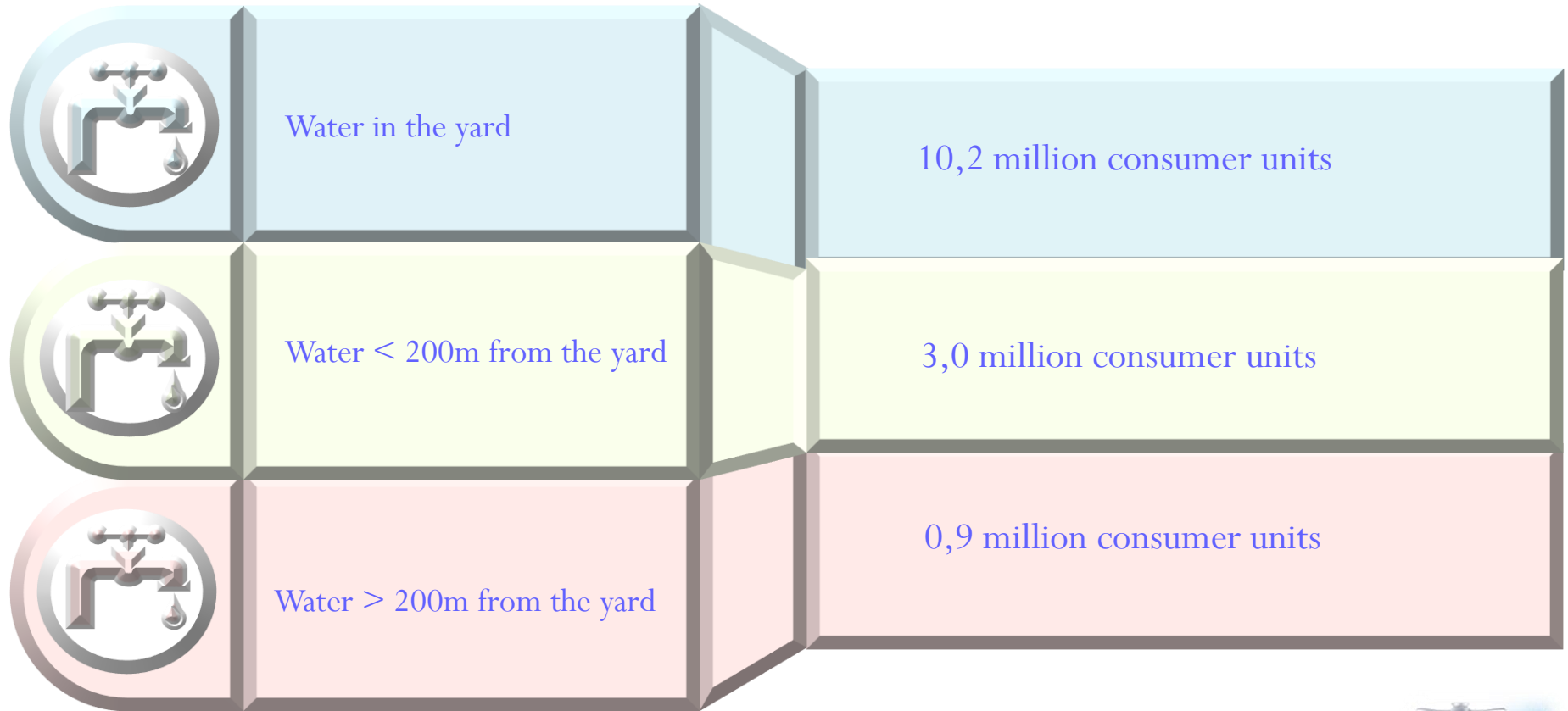
The number of consumer units provided with water services in each province: 2019/2020* - 2020/2021



Province	2019/2020*	2020/2021	(% change)
	Number of consumer units receiving water services		
Western Cape	1 428 558	1 465 910	2,6
Eastern Cape	1 438 117	1 580 136	9,9
Northern Cape	318 345	322 527	1,3
Free State	905 882	928 320	2,5
KwaZulu-Natal	2 477 329	2 542 583	2,6
North West	1 152 488	1 166 984	1,3
Gauteng	3 780 072	3 909 046	3,4
Mpumalanga	1 236 463	1 247 184	0,9
Limpopo	1 364 687	1 409 553	3,3
South Africa	14 101 941	14 572 243	3,3

* Some figures have been revised.

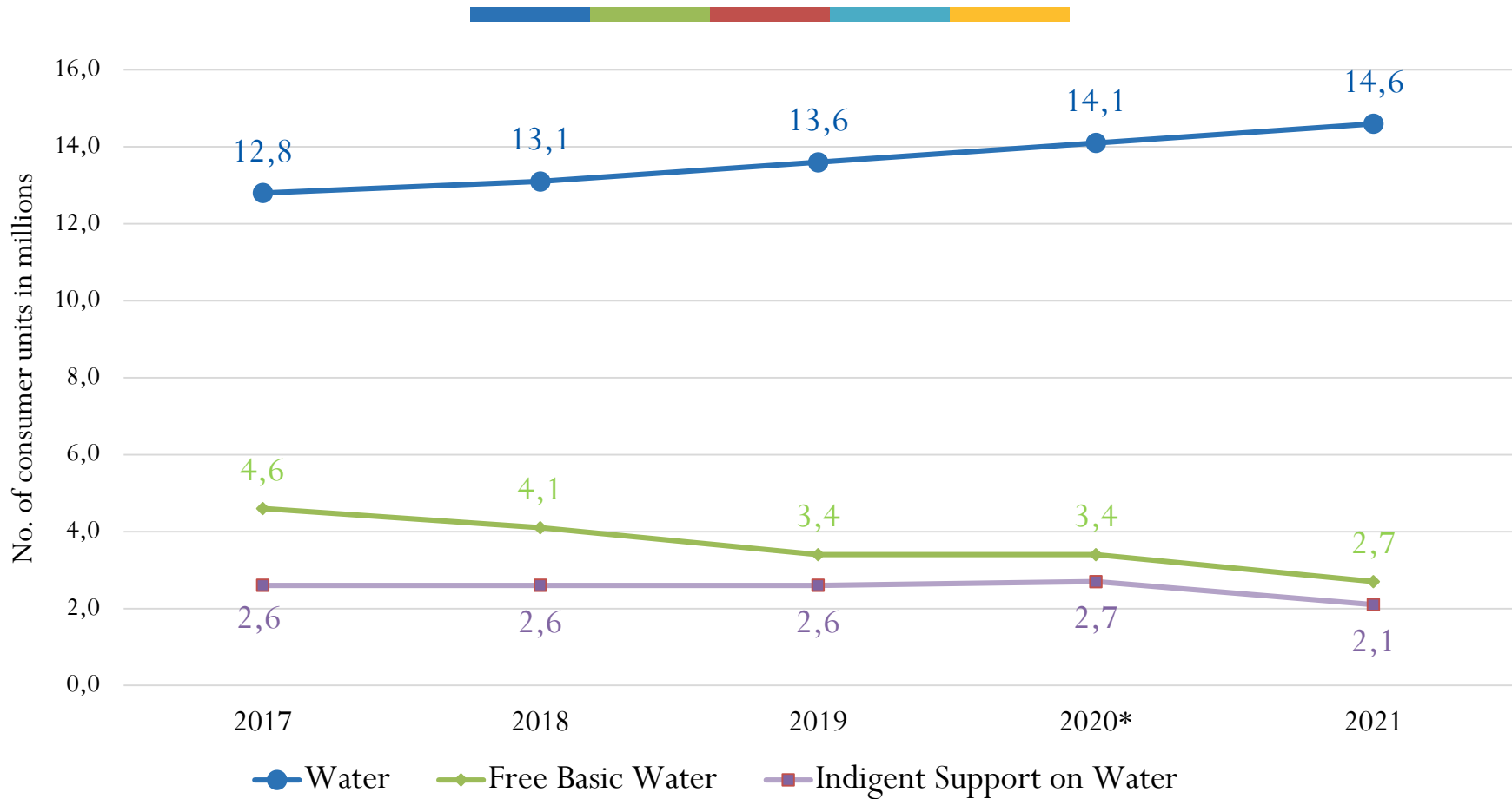
Details of water services: 2020/2021



The remaining 0,5 million consumer units are for non-domestic (companies, other institutions, etc.).



Number of consumer units receiving water, FBW & indigent support on water: 2016/2017 – 2020/2021



* Some figures have been revised.

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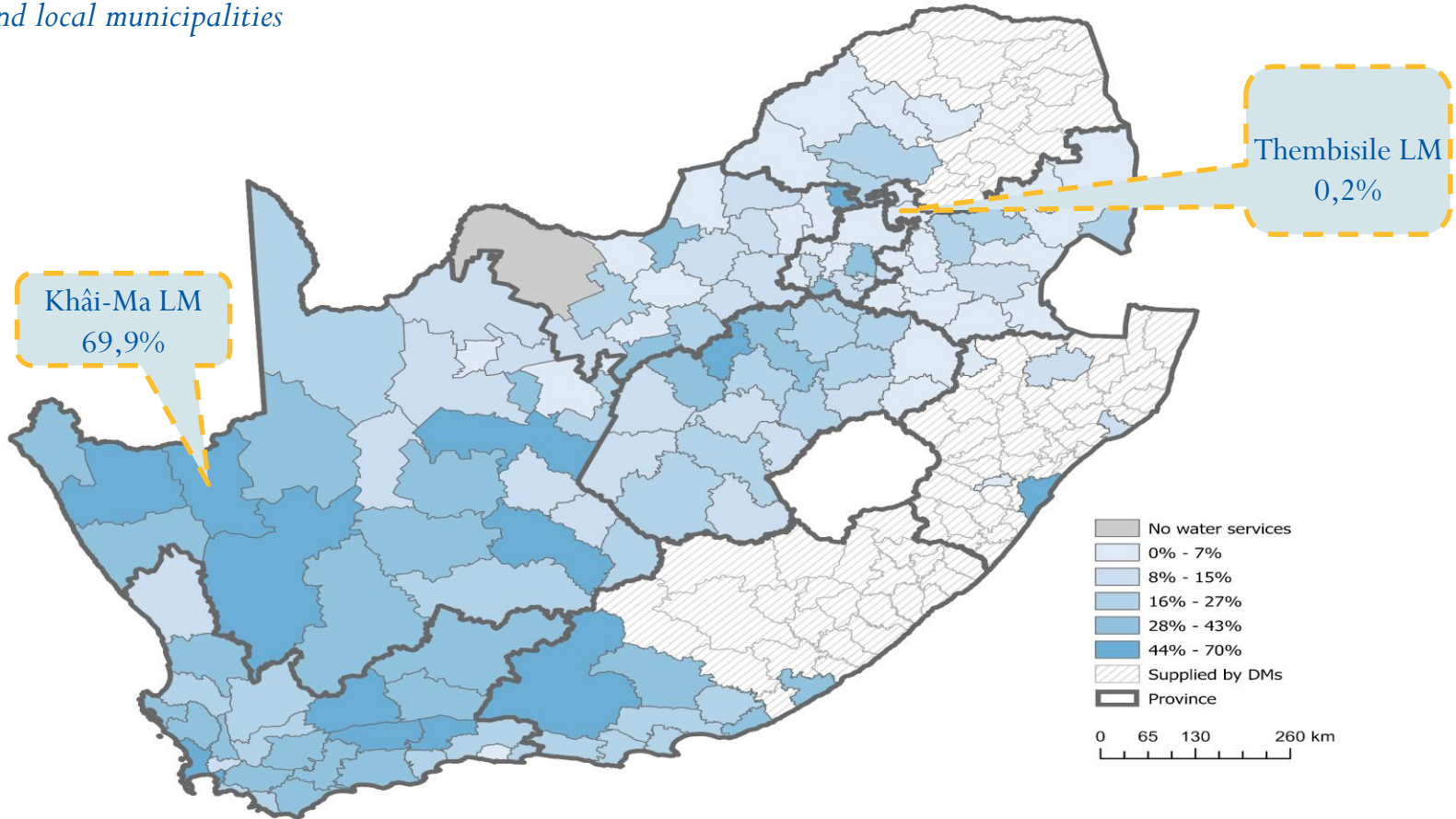
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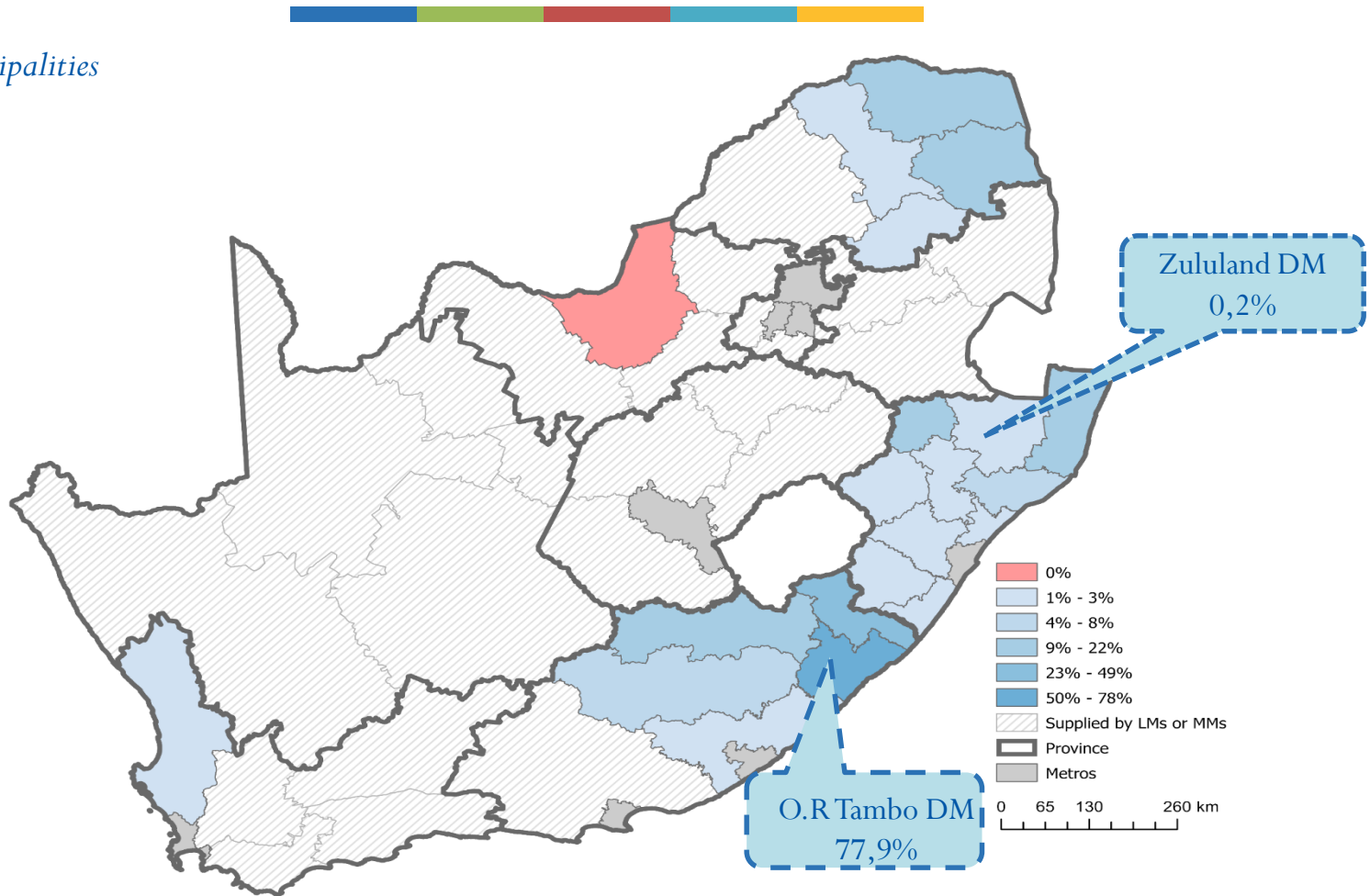
Percentage of consumer units benefitting from free basic water: 2020/2021

Metropolitan and local municipalities



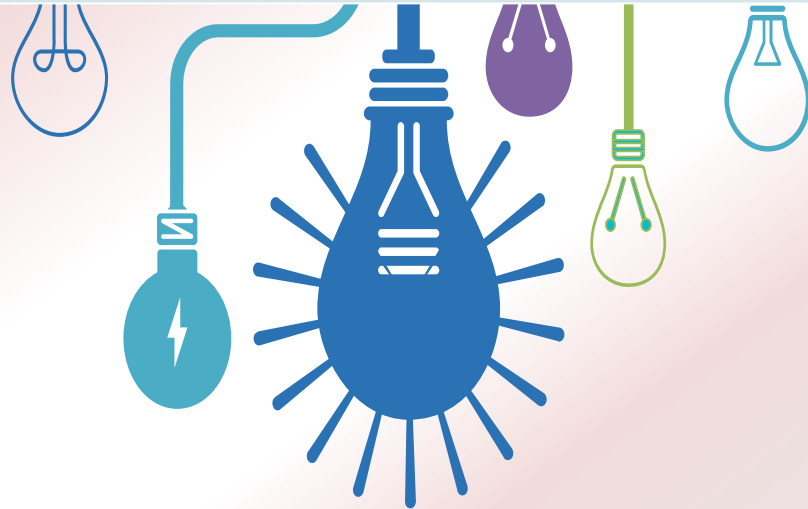
Percentage of consumer units benefitting from free basic water: 2020/2021

District municipalities





Electricity Services



The number of consumer units provided with electricity services: 2019/2020*- 2020/2021



Province	2019/2020*	2020/2021	(% change)
	Number of consumer units receiving electricity services		
Western Cape	1 616 818	1 625 148	0,5
Eastern Cape	1 396 930	1 418 785	1,6
Northern Cape	306 262	312 395	2,0
Free State	846 087	865 690	2,3
KwaZulu-Natal	2 012 343	2 040 975	1,4
North West	1 077 730	1 081 641	0,4
Gauteng	2 714 343	2 724 879	0,4
Mpumalanga	1 035 927	1 072 112	3,5
Limpopo	1 537 694	1 601 427	4,1
South Africa	12 544 134	12 743 052	1,6

* Some figures have been revised.

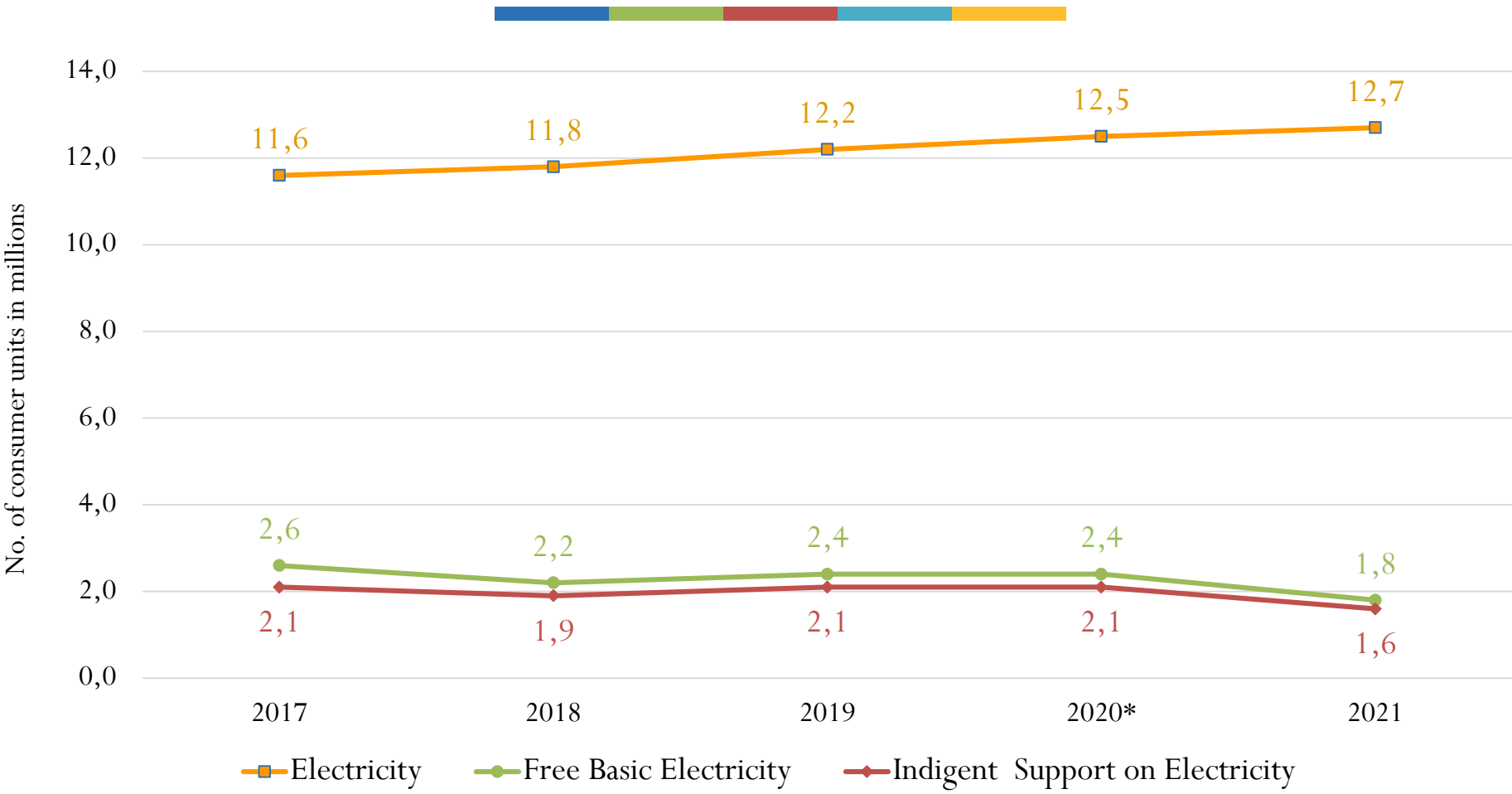
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Number of consumer units receiving electricity and free basic electricity: 2016/2017 - 2020/2021



* Some figures have been revised.

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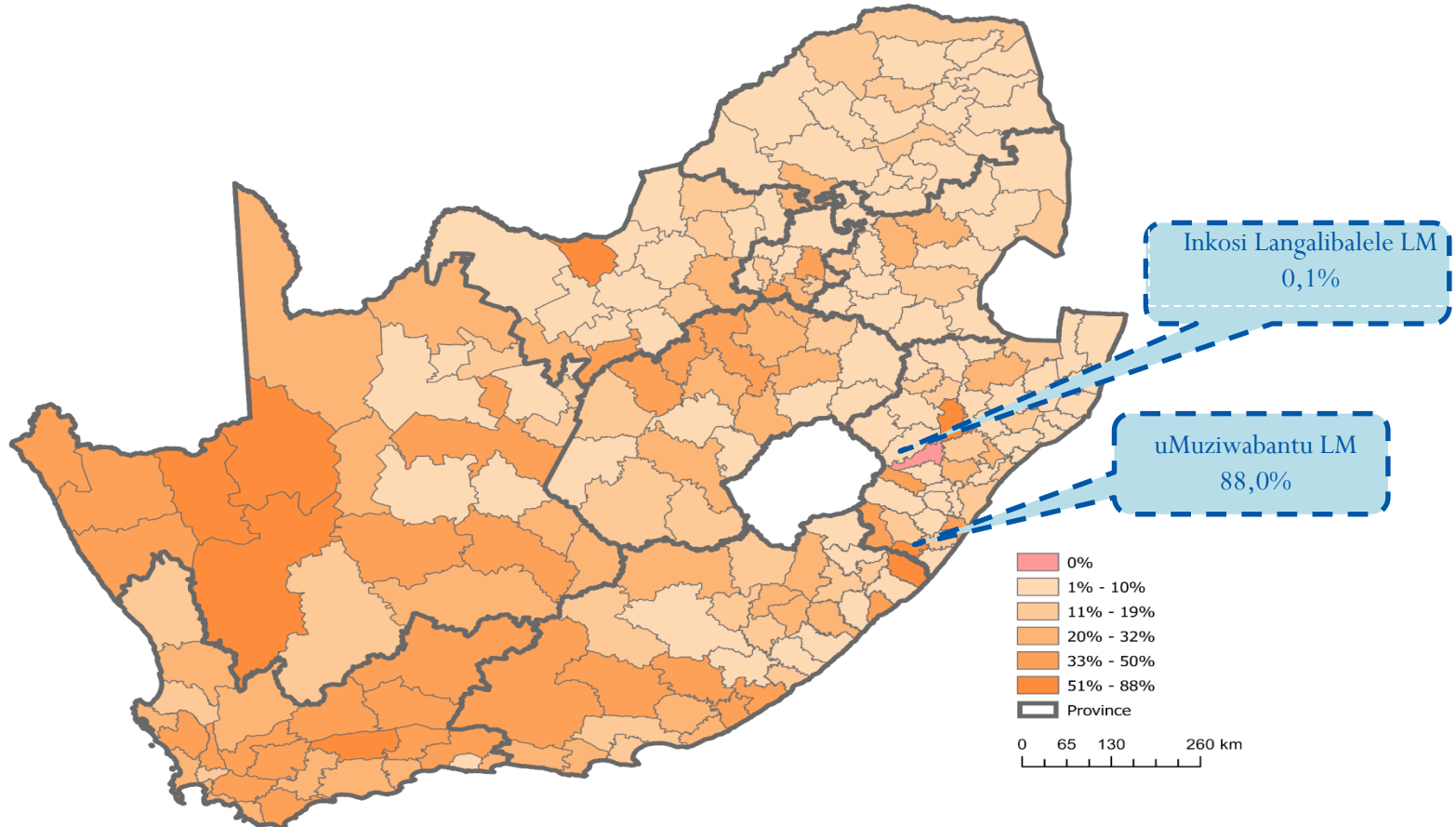
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Number of consumer units receiving free basic electricity: 2020/2021

Metropolitan and local municipalities



* Some figures have been revised.

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Sewerage and Sanitation Services



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The number of consumer units provided with sewerage and sanitation services: 2019/2020*- 2020/2021



Province	2019/2020*	2020/2021	(%) change
	Number of consumer units receiving sewerage and sanitation services		
Western Cape	1 243 063	1 268 838	2,1
Eastern Cape	1 490 082	1 572 507	5,5
Northern Cape	300 762	306 472	1,9
Free State	813 056	910 852	12,0
KwaZulu-Natal	2 341 003	2 376 877	1,5
North West	984 038	1 025 833	4,2
Gauteng	3 066 410	3 395 898	10,7
Mpumalanga	1 142 886	1 146 807	0,3
Limpopo	1 080 234	1 099 314	1,8
South Africa	12 461 534	13 103 398	5,2

* Some figures have been revised.

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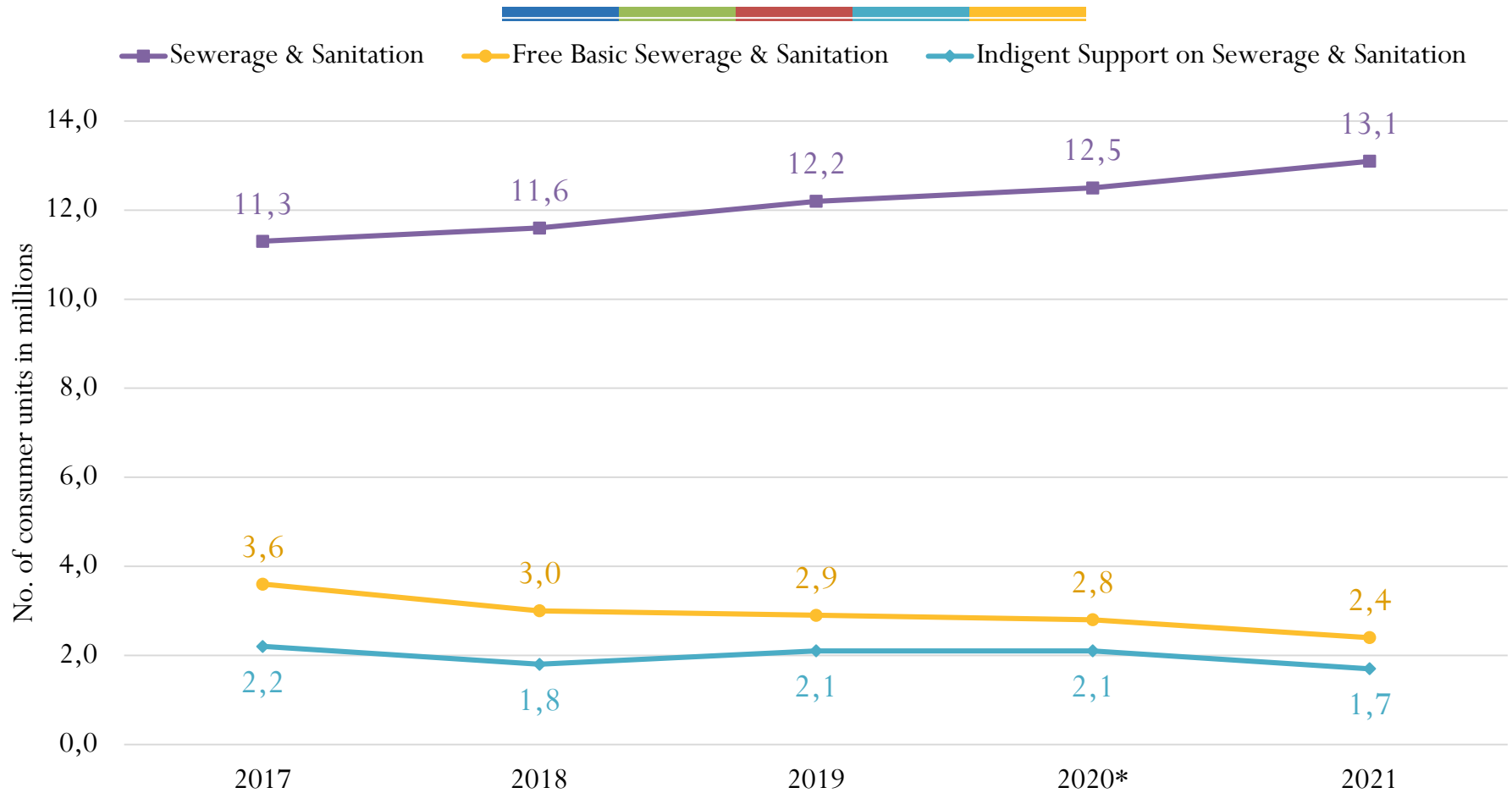


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Number of consumer units receiving sewerage and sanitation and free basic sewerage and sanitation: 2016/2017 - 2022/2021



* Some figures have been revised.

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The number of households provided with bucket toilets per province: 2019/2020* - 2020/2021



Province	2019/2020*	2020/2021	(% change)
	Bucket toilets		
Western Cape	598	598	0,0
Eastern Cape	11 595	12 300	6,1
Northern Cape	6 047	5 602	-7,4
Free State	26 300	40 354	53,4
KwaZulu-Natal	0	0	-
North West	2 625	2 499	-4,8
Gauteng	0	0	-
Mpumalanga	49	0	-100,0
Limpopo	0	0	-
South Africa	47 214	61 353	29,9

* Some figures have been revised.

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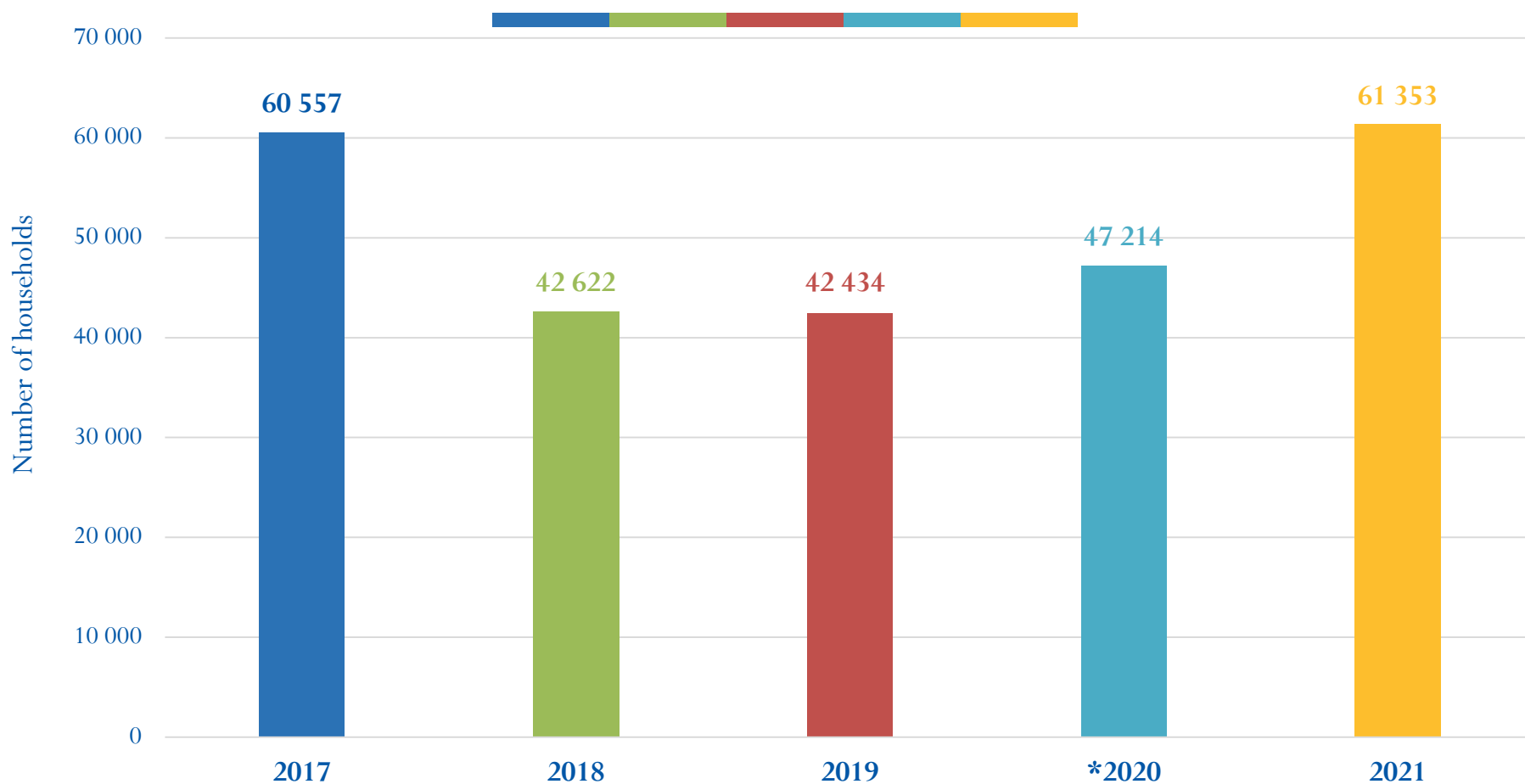


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The number of households provided with bucket toilets: 2016/2017 – 2020/2021



* Some figures have been revised.

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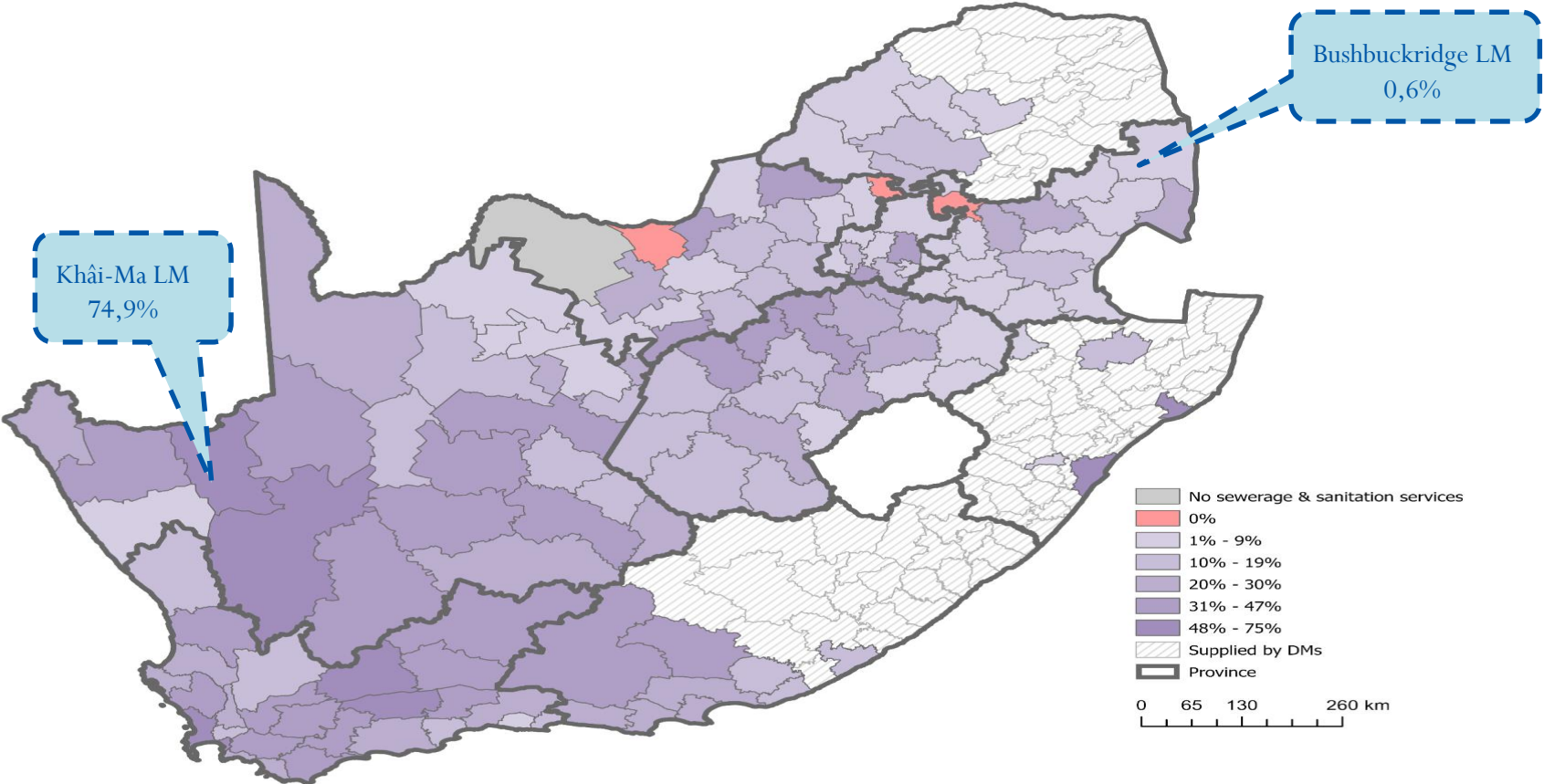


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Percentage of consumer units benefitting from free basic sewerage and sanitation services: 2020/2021

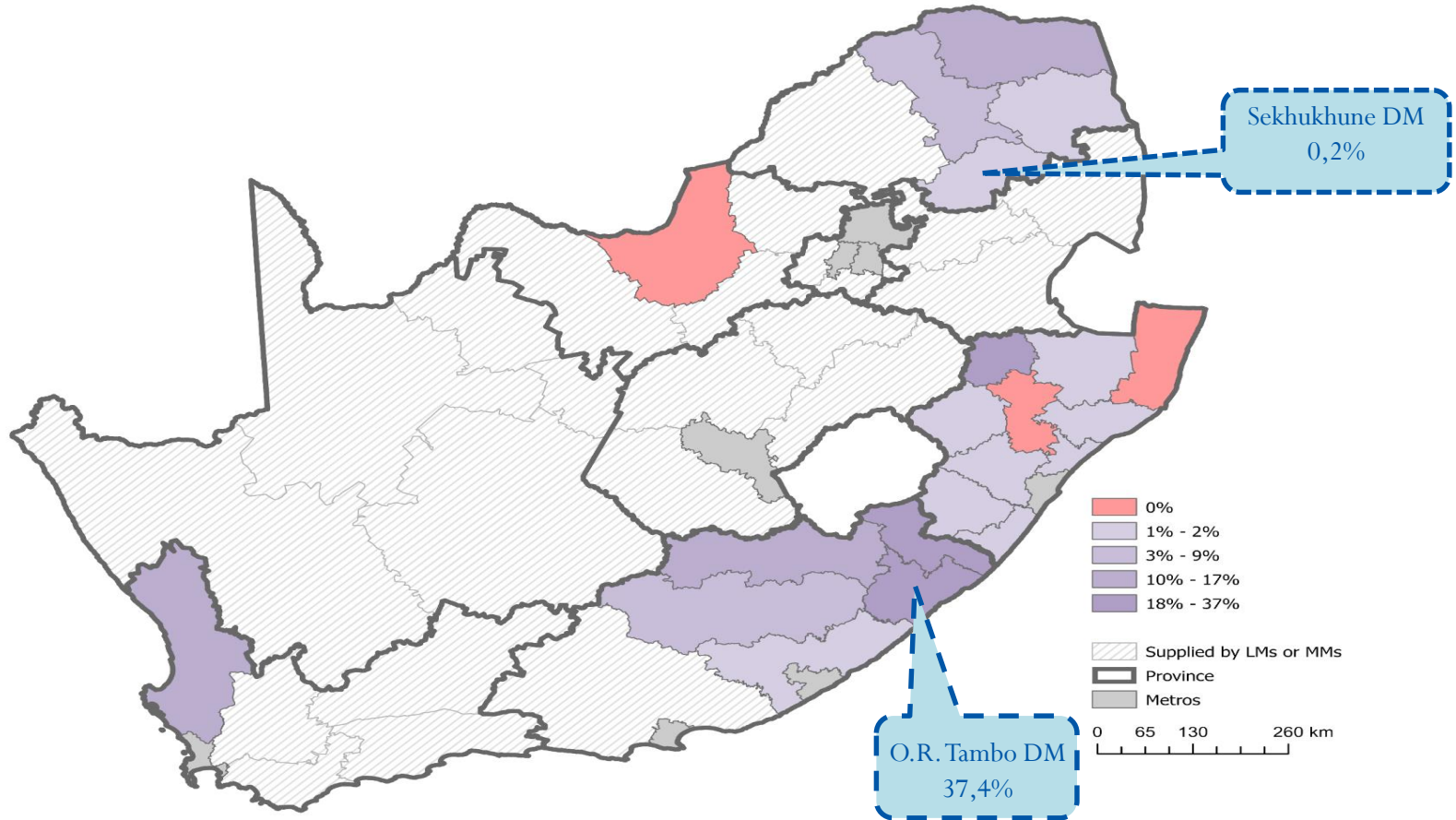
Metropolitan and local municipalities



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Percentage of consumer units benefitting from free basic sewerage and sanitation services: 2020/2021

District municipalities





Solid Waste Management



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The number of consumer units provided with solid waste management services: 2019/2020*- 2020/2021



Province	2019/2020*	2020/2021	(% change)
	Number of consumer units receiving solid waste management services		
Western Cape	1 325 137	1 348 233	1,7
Eastern Cape	787 744	794 950	0,9
Northern Cape	245 254	257 347	4,9
Free State	762 568	764 274	0,2
KwaZulu-Natal	1 782 818	1 808 573	1,4
North West	754 654	758 928	0,6
Gauteng	3 543 734	4 140 625	16,8
Mpumalanga	705 739	717 823	1,7
Limpopo	474 788	489 970	3,2
South Africa	10 382 436	11 080 723	6,7

* Some figures have been revised.

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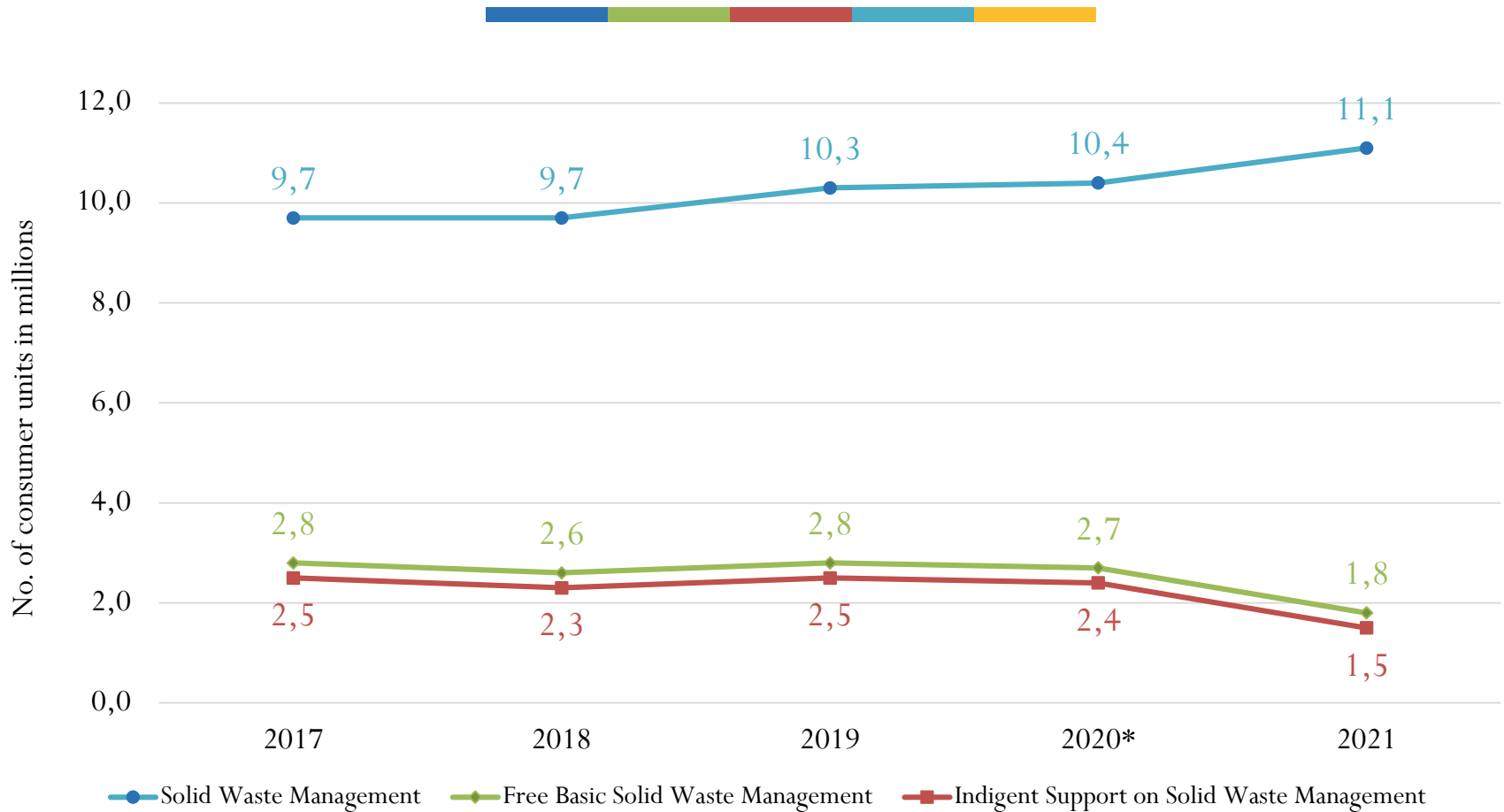


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Number of consumer units receiving solid waste management and free basic solid waste management: 2016/2017 – 2020/2021



* Some figures have been revised.

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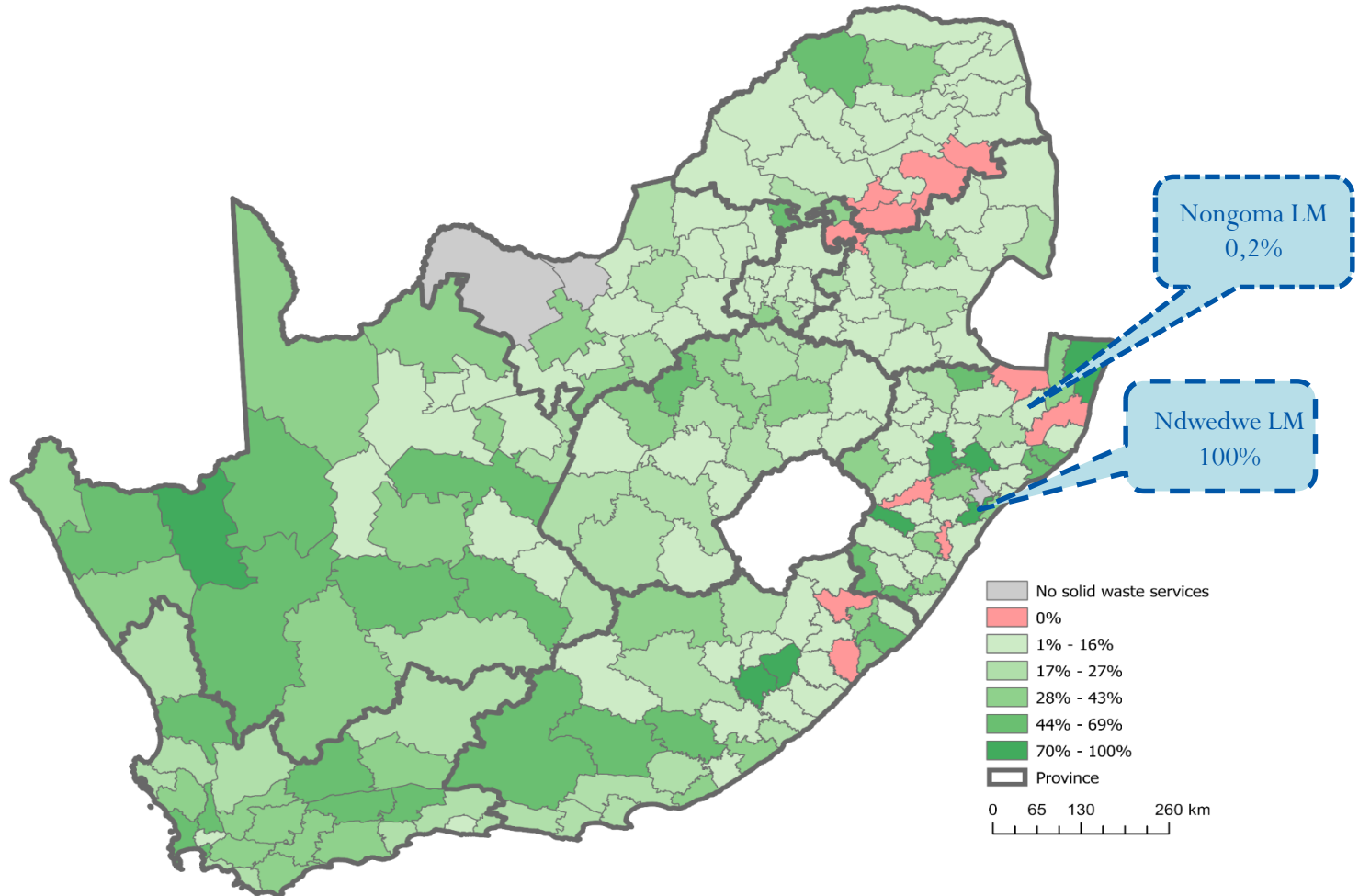
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Percentage of consumer units benefitting from free basic solid waste management services: 2020/2021

Metropolitan and local municipalities



Indigent Households



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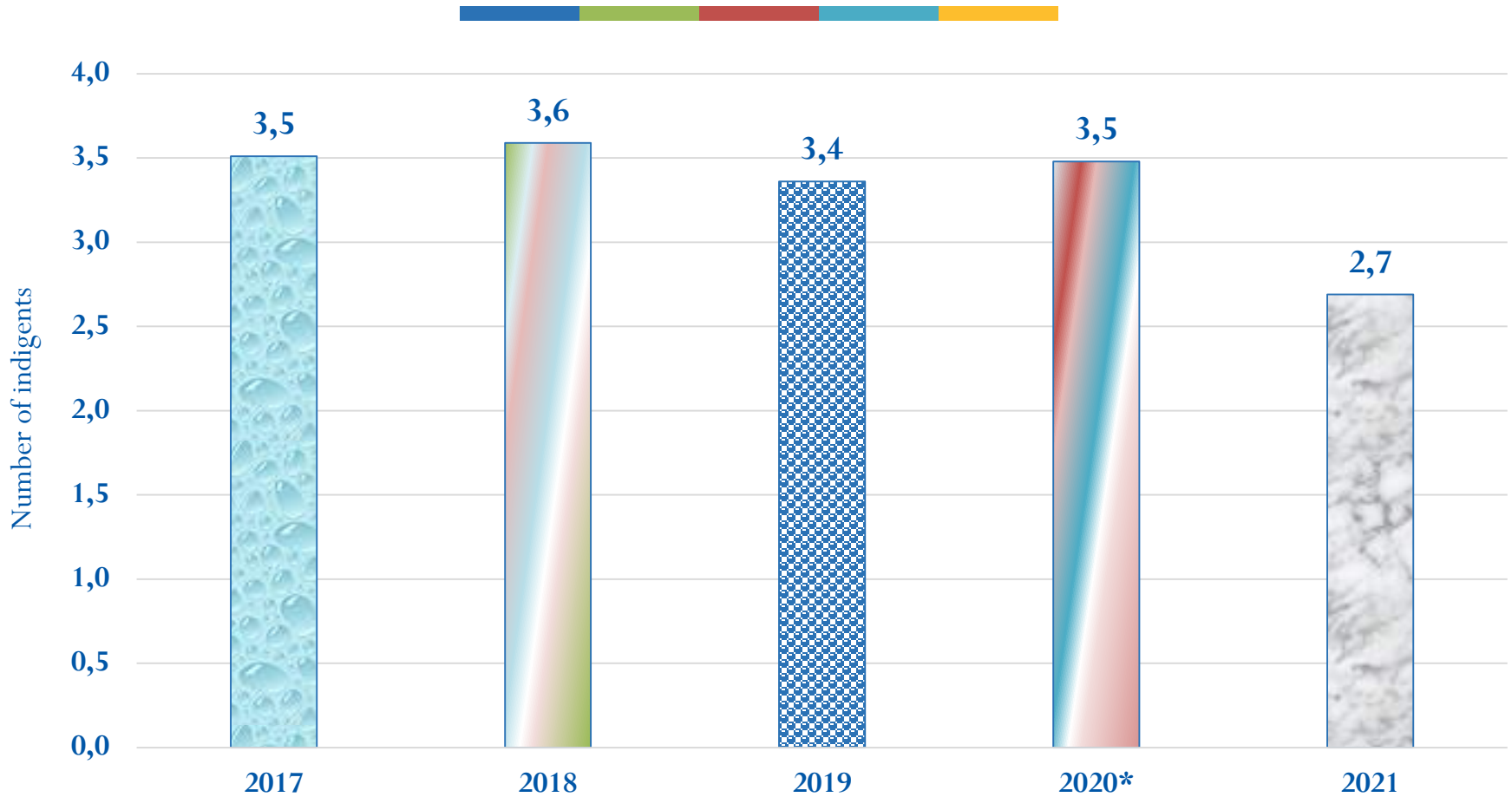


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Number of indigent households registered with municipalities: 2016/2017–2020/2021



* Some figures have been revised.

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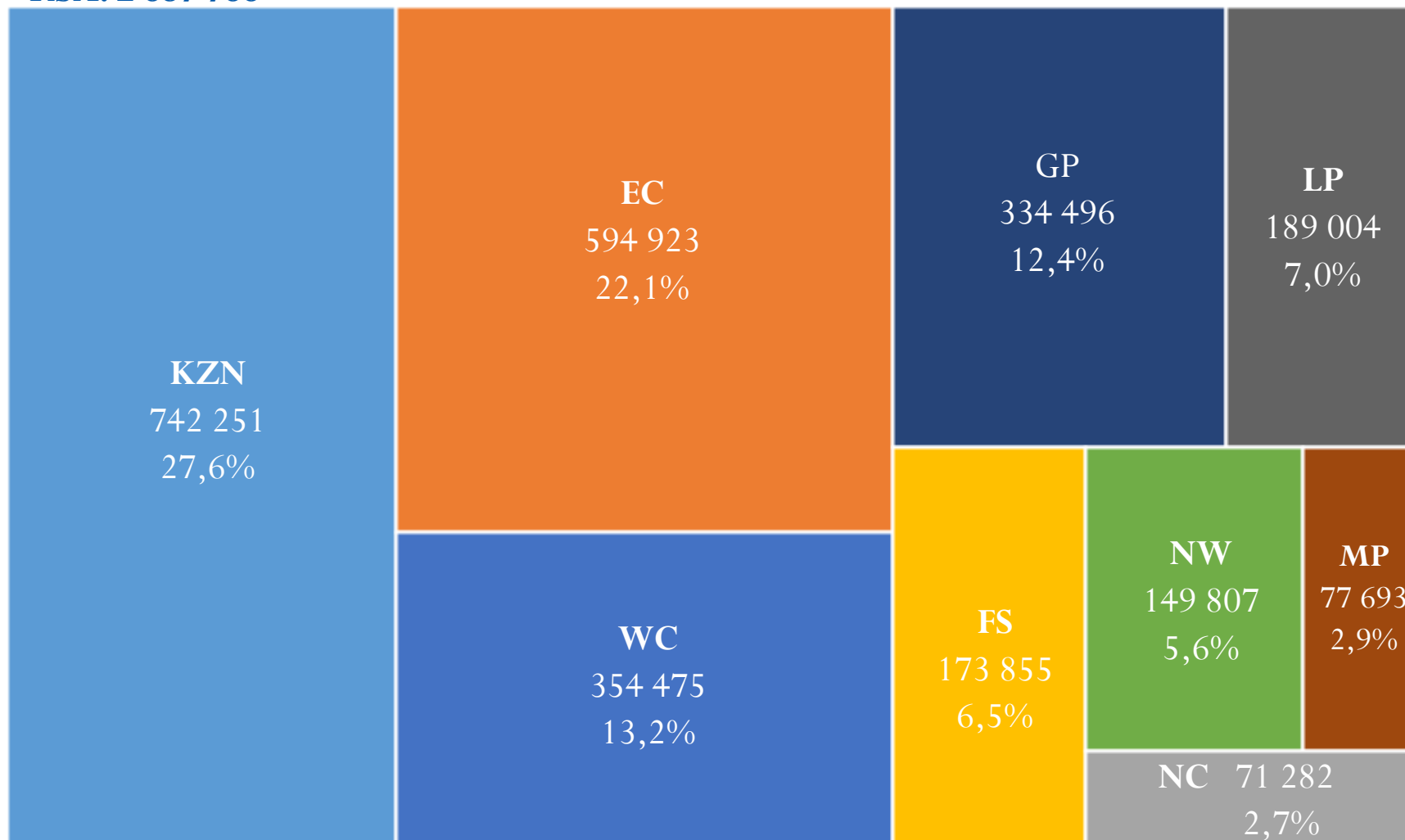
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Indigent households in South Africa by province: 2020/2021

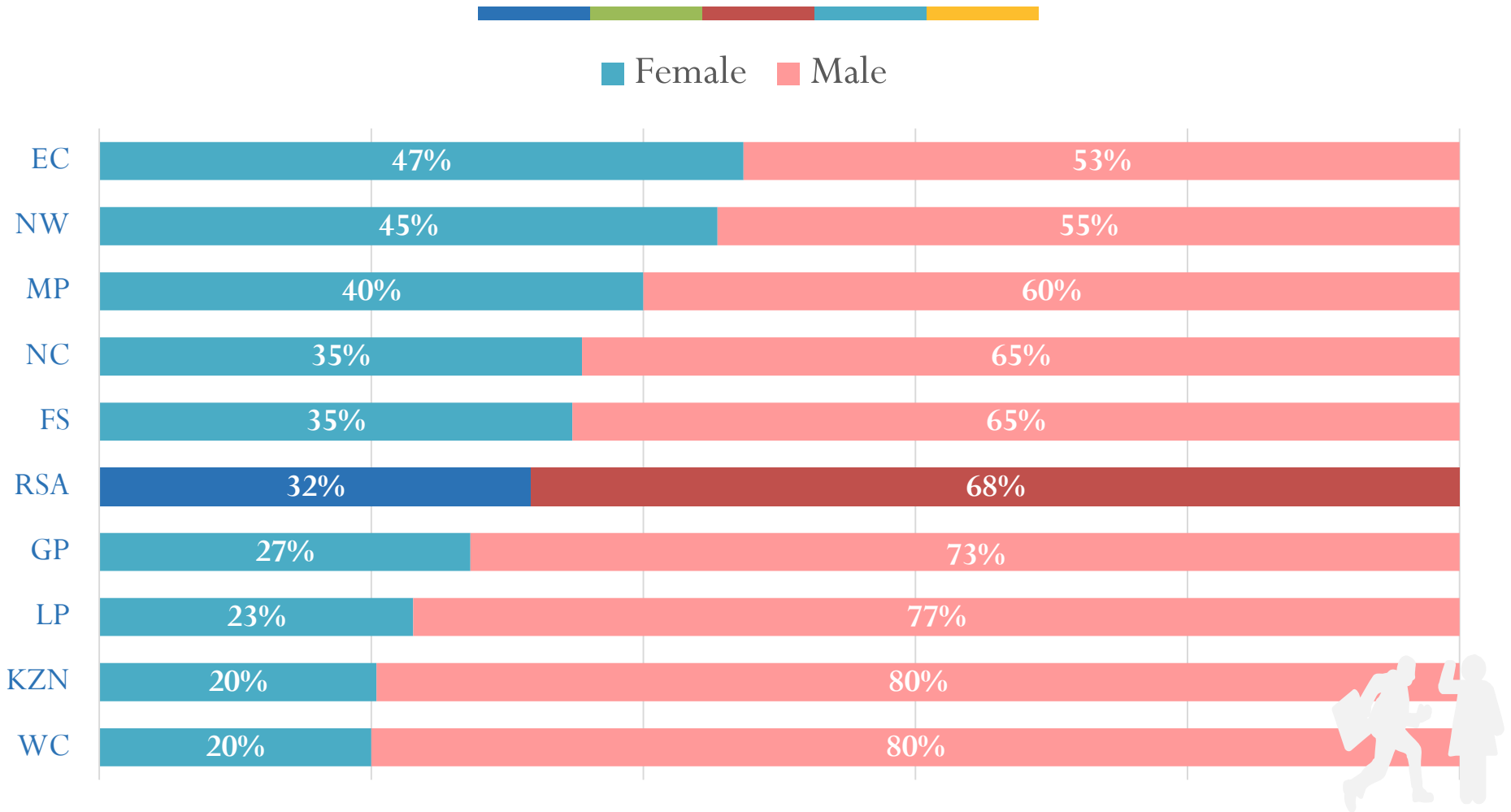
RSA: 2 687 766





The municipal workforce

Provincial breakdown of executive mayors and mayors: 2020/2021



Employment positions in South Africa (excluding councillors & mayors)**

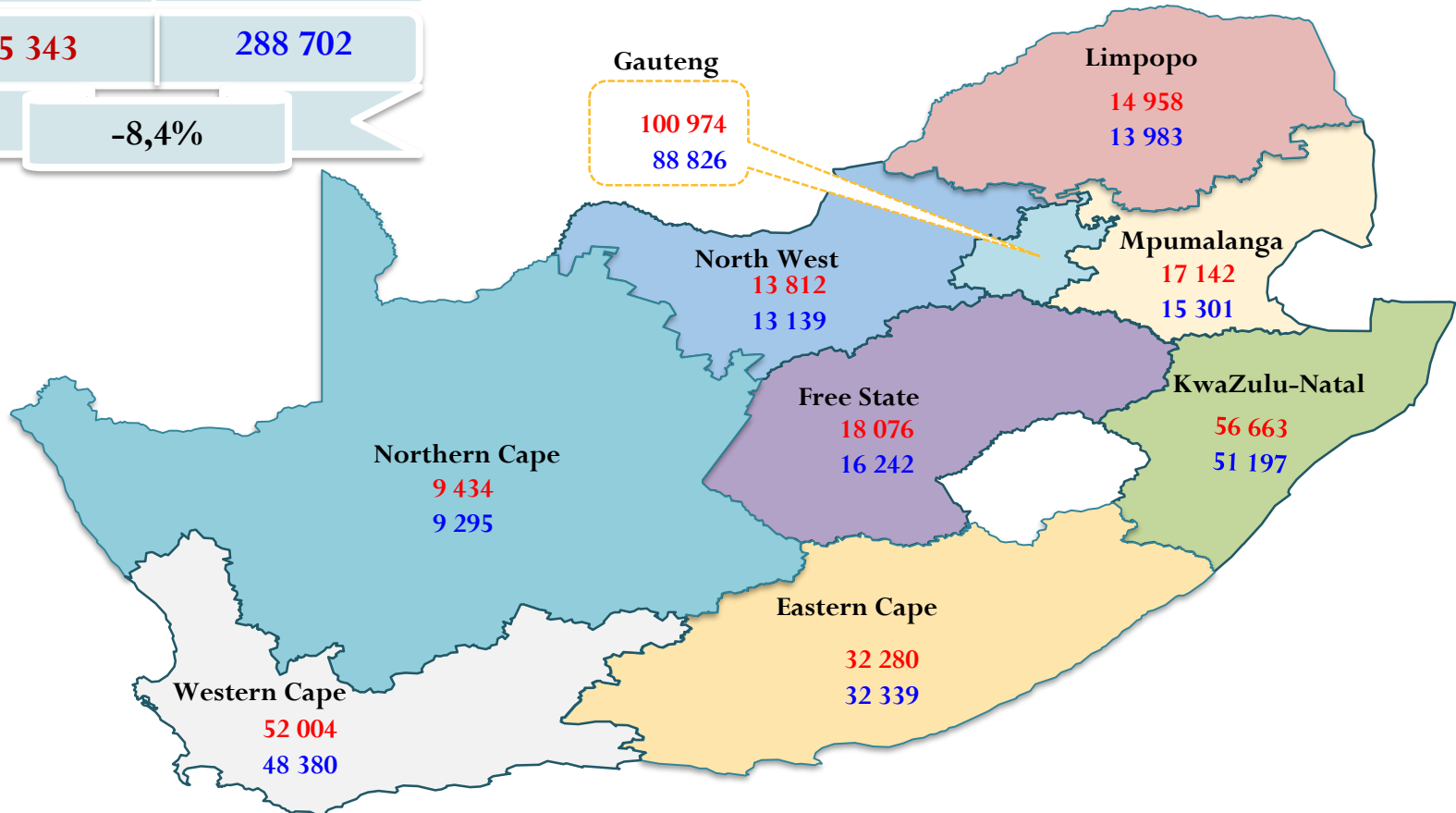
2019/2020*

2020/2021

315 343

288 702

-8,4%



* Some figures have been revised.

** Funded vacancies are included in these figures.

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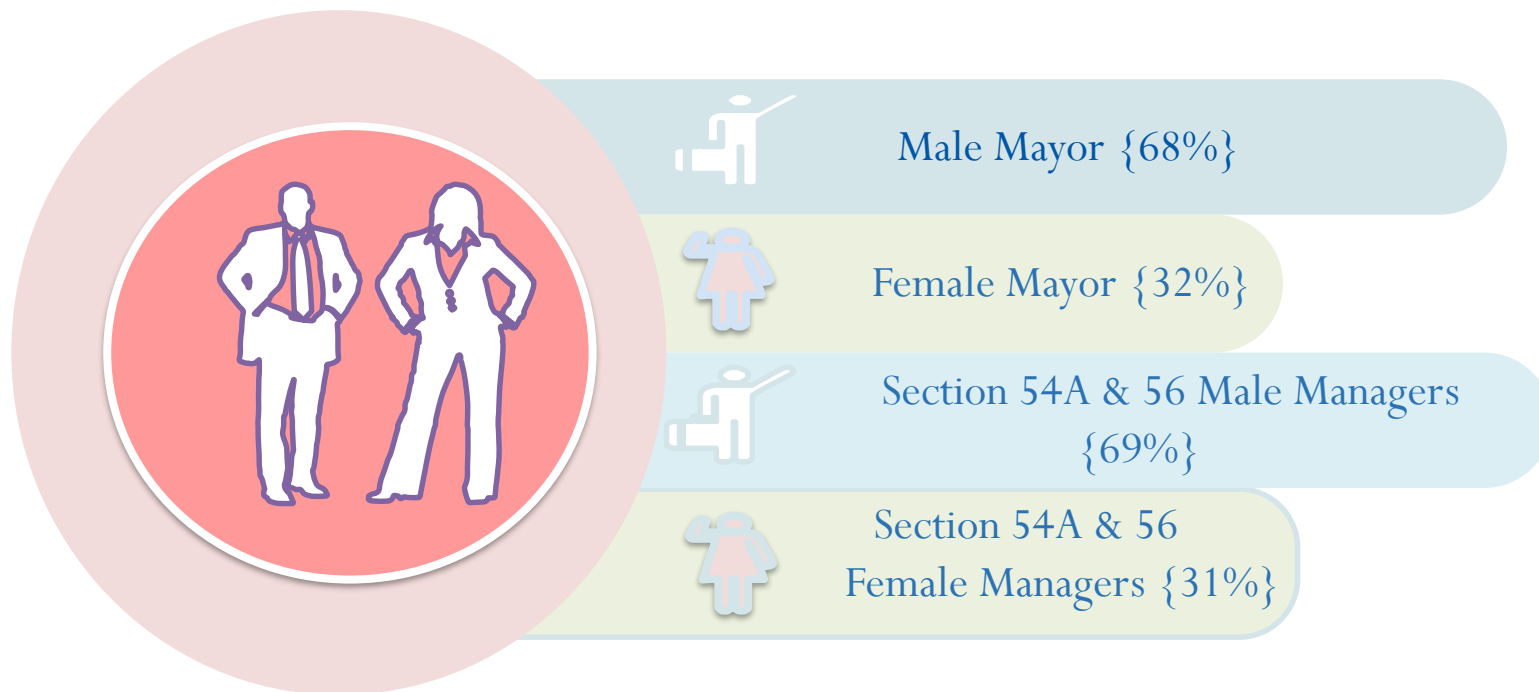


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Percentage of males and females in positions of authority: 2020/2021



Closing remarks

1. NFCM covers service delivery estimates provided by municipalities (supply side)
2. Key findings for the period 2020 – 2021:
 - The number of consumer units receiving water, sewerage & sanitation, and solid waste services increased slightly,
 - The provision of bucket toilets increased,
 - The number of indigent households benefiting from indigent support decreased,
 - 32% of the mayors were female.

THANK YOU



Technical queries:

Mr. Malibongwe Mhemhe (Malibongwem@statssa.gov.za) (Office: 012 310 6928)

Ms. Hellen Maribe (hellenm@statssa.gov.za) (Office: 012 310 2931)